	This is a private record.
Name	•
Address	
City, State, Zip	
Phone	
THORE	
Email	
I am the [] Guardian/Conservator [] Attorney for the Guardian/Conservator a	nd my Utah Bar number is
In the District Co	urt of Utah
Judicial District	County
Court Address	
In the matter of the protection for	Accounting of Minor's Estate
a minor ,	Case Number
	Judge
Reporting period This report covers the period	od:
from (date of inv	ventory or previous accounting, whichever is later)
to (anniversa	ry of appointment or of due date ordered by court)
[] The []Guardianship []Conservate	orship has ended. This is my last report.

(1) **Income.** (Print the minor's pre-tax income for the reporting period in the appropriate boxes)

Source of Income	Income
Wages	\$
Interest Income	\$
Social Security (Do not include SSDI or SSI)	\$
Supplemental Security Income (SSI)	\$
Social Security Disability	
Income (SSDI)	\$
Education Benefits	\$

Source of Income	Income
Veteran's Benefits	\$
Child Support	\$
Payments from Civil Litigation	\$
Victim Restitution	\$
Public Assistance (Including FEP, welfare, etc.)	\$
Other (Describe)	\$
Total	\$

(2) Expenses. (Print the minor's annual expenses in the appropriate boxes.)

Type of Expense	Amount
Automobile (insurance, maintenance, gasoline, loan)	\$
Clothing	\$
Education	\$
Entertainment	\$
Health care expenses	\$
Health care insurance premiums	\$
Public transportation	\$
Rent or mortgage	\$
Other (Describe)	\$
Total	\$

(3) Financial assets. (Attach a copy of the most recent statement.)

Description	Financial Institution (Name & Address)	Names on the Account	Current Balance
Savings Account			
			\$
Checking Account			
			\$
		Total	\$

If the minor owns financial assets other than these, complete Schedule A and file it with this form. Total amount from Schedule A: \$______.

(4) Personal property.

Description	Current Value
Personal Automobile (Year, Make, Model)	
	\$
Computers and electronics	\$
Jewelry, tools, guns	\$
Clothes and personal effects	\$
Total	\$

If the minor owns personal property other than these, complete Schedule B and file it with this form. Total amount from Schedule B: \$______.

- (5) Real property. If the minor owns real property, complete Schedule C and file it with this form.
- **(6) Business interests.** If the minor owns business interests, complete Schedule D and file it with this form.
- (7) Debts owed by the minor. If the minor owes debts, complete Schedule E and file it with this form. Total amount owed from Schedule E: \$______. Total amount of monthly payments: \$______.
- (8) Credit cards owned by the minor. If the minor owns credit cards, complete Schedule F and file it with this form. Total credit limit from Schedule F:

 \$______. Total credit available: \$______.
- (9) Changes from last report. Describe any changes between this report and the inventory or previous accounting, whichever is later. If there have been no changes, print "no changes." For example:
 - Income
 - Sources and amounts
 - Did you sell any property?
 - o To whom?
 - o How much was paid?
 - O What did you do with the money?
 - o How did selling the property benefit the minor?
 - Did you use any property as security for a loan or line of credit?
 - o How much was the loan or line of credit?
 - O What was the loan or line of credit for?
 - O Who holds the security interest?
 - o How did use the property as security benefit the minor?
 - Did you transfer title to any property?

o To whom? o How did transferring title benefit the minor? Did you buy any more property? How much did you pay? How did buying the property benefit the minor? 0 I declare under criminal penalty under the law of Utah that everything stated in this document is true. Signed at ______ (city, and state or country).

Date

Signature ▶ _____

Printed Name _____

Certificate of Service

I certify that I filed with the court and served a copy of this Accounting of Minor's Estate and any Schedules on the following people.

Person's Name	Method of Service	Served at this Address	Served of this Dat
	[] Mail		
	[] Hand Delivery		
	[] E-filed		
	[] Email (Person agreed to service by email.)		
	[] Left at business (With person in charge		
	or in receptacle for deliveries.)		
	[] Left at home (With person of suitable		
	age and discretion residing there.)		
	[] Mail		
	[] Hand Delivery		
	[] E-filed		
	[] Email (Person agreed to service by email.)		
	[] Left at business (With person in charge		
	or in receptacle for deliveries.)		
	[] Left at home (With person of suitable		
	age and discretion residing there.)		
	[] Mail		
	[] Hand Delivery		
	[] E-filed		
	[] Email (Person agreed to service by email.)		
	[] Left at business (With person in charge		
	or in receptacle for deliveries.) [] Left at home (With person of suitable		
	age and discretion residing there.)		

	Signature ►
Date	
	Printed Name